

**Early Years Transition Guide – Preparing for Primary Phase/Transfer**  
A guide for schools, parents and carers to prepare for an Early Years transition review

**CONSIDER (prior to review)**

If an EP assessment is necessary  
i.e. Does the statement/EHCP still accurately  
reflect their needs?

If the child's health needs would benefit from a  
review by any healthcare professionals involved

If there are any social care issues to be reviewed  
for the child and their family. Are they looked  
after?

This meeting should part of the child's transition  
plan

**INVITE**

Invite all those involved in planning for the needs  
of the child:  
Family, health professionals, social care and  
staff from new setting (if setting is changing)

**ESTABLISH**

The parents' views and aspirations.  
The child's views and interests and any concerns  
they may have now and in the future (good day/  
bad day)

